media%change

AUDIENCE DEVELOPMENT

Monetizing with High-Integrity Metrics

Tom Drouillard
Dr. Augustine Fou
Dan Schaub

April 30 - May 3, 2017 New Orleans, LA



Today's Panelists



Tom Drouillard
CEO, President and Managing Director
Alliance for Audited Media (AAM)



Dr. Augustine Fou Cybersecurity and Ad Fraud Researcher Marketing Science Consulting Group, Inc.



Dan Schaub Corporate Director of Audience Development McClatchy



Today's Topics

- Transition from Circulation to Relationships
- Telling your Story
- Connecting Buyers and Sellers



Modern Day Media Company

A Rich History – Newspaper Circulation



- Superior Brand Recognition
- Deep Community Roots
- Trust and Reverence



Modern Day Media Company

Transformation - Media Company and Audience

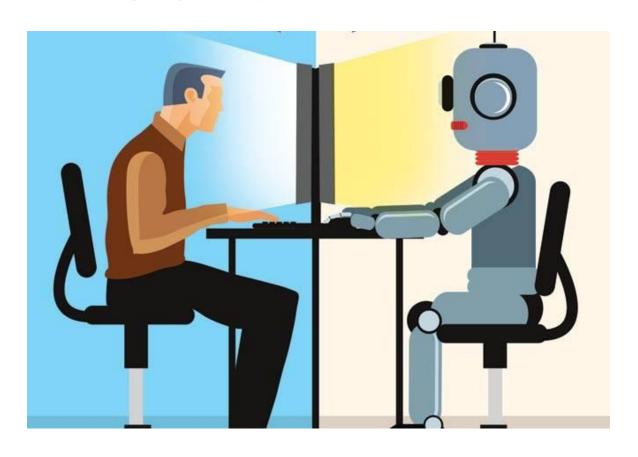


- Trusted Content Providers
- Multiple Product on Multiple Platforms
- Extended Reach Mass and Targeted



Modern Day Media Company

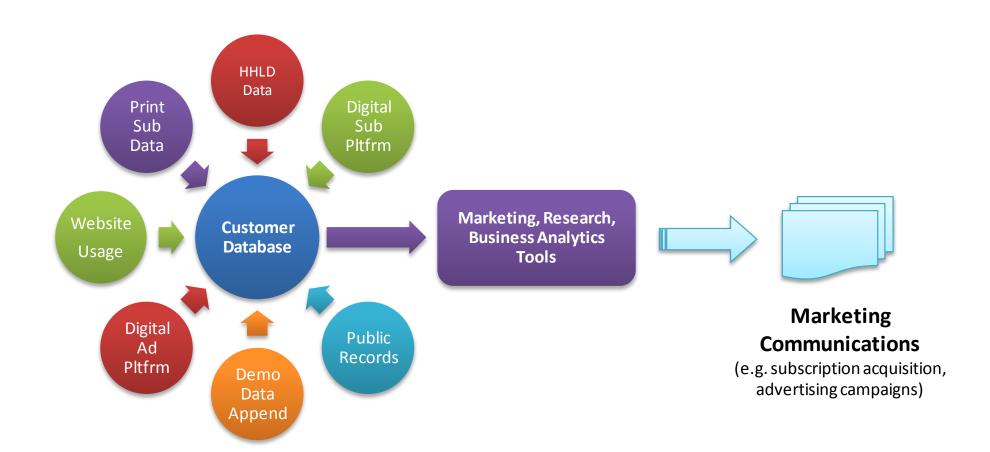
Leveraging Deep Connection - Relationships



- Real People Real Connection
- Local Business to Business
 Connections
- Local Business to Consumer
 Connections

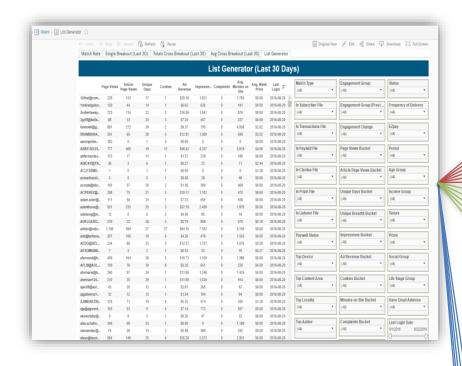


Building Relationships





Building Relationships

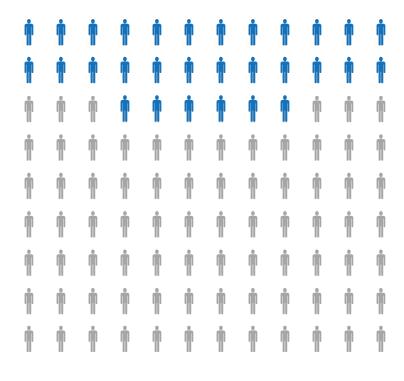


Relationships +
Demographics +
Behaviors





Filling in the Relationship Gap



Known Consumers:

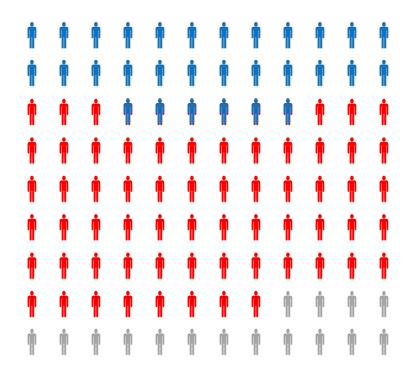
Active print/digital subs and Former subs

Anonymous Consumers:

Online users not registered or linked to our databases



Building Relationships



Known Consumers:

Active print/digital subs and Former subs

Known Prospects:

Users processed through ARD gateway are profiled by demos and usage behavior, shaping specific targeting recommendations



The Bull's-eye - Relationships



Relationships:
Making it Personal



How can publishers monetize those relationships?



1 Verification

² Visibility

3 Revenue



Verification:

Critical first step to differentiate your publication, build advertiser trust and generate revenue

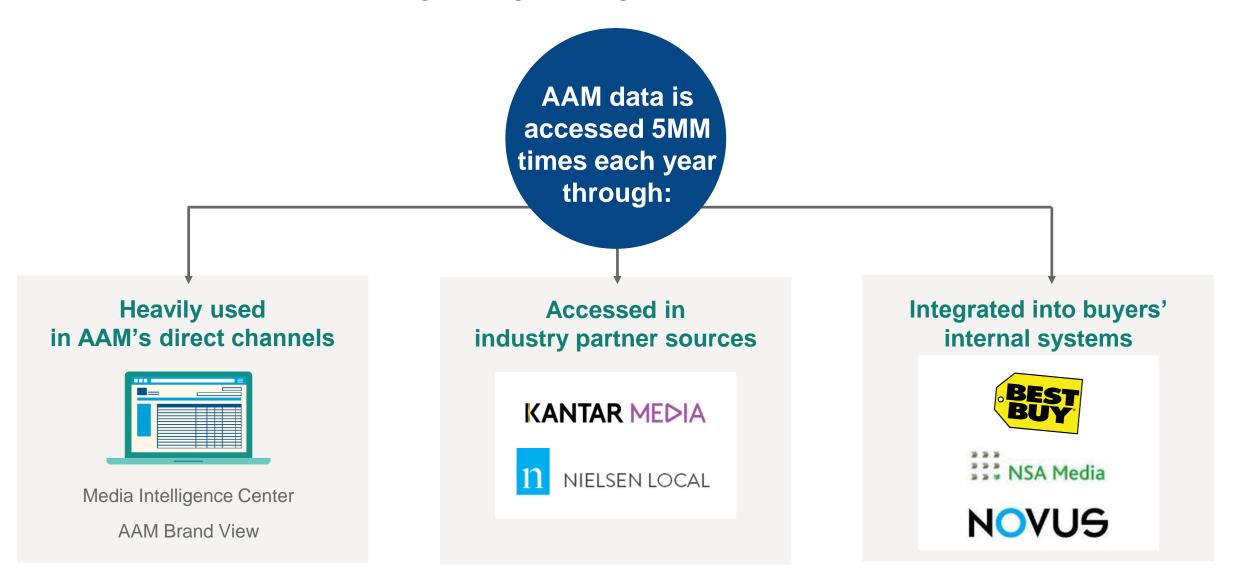
Investment Commitment Accuracy Accountability Courage Trust

The real power comes from how you can use the audited information to market yourself and how AAM can help you do so.



Visibility:

Almost all news media advertising is bought through the sources in AAM's data distribution network



Visibility:

Buyers look for news media data via AAM

News media data access via AAM in 2016:



140

Advertiser and ad agency companies that accessed data



454

Individuals from media buyer companies who accessed data



2,100

Average weekly buyer interactions with news media information



80

Times quarterly ZIP code data is delivered directly via data feeds



AAMPLIFY your AAM presence

Print

Newsletters

Social media



Website

Affiliated publications

Readership

AAM Brand View: Your data. Your story. Your way.

Brand View example

• Kansas City Star: http://brandviewbeta.auditedmedia.com/?memberNumber=4lfdvk0VbiY%3d





Circulation

Affiliated Publications

Readership

Web

Learn More

My Output

THE KANSAS CITY STAR.

The Kansas City Star, based in Kansas City, Missouri, covers the entire Kansas City area and surrounding region (population 1,904,515), including issues from Missouri and Kansas. The KC area is well-known for its barbeque, its jazz heritage, and its many fountains that cover the area. The Kansas City Star is an avid supporter of the region, providing dedicated news coverage and producing products and events designed to enrich the lives of the people in the community. The Kansas City Star is one of the most historically rich publications in America, having served as the training ground for many individuals that left their mark in American history: http://www.kansascity.com/customer-service/about-us/article7948.ece









Circulation

Affiliated Publications

Readership

Web

Learn More

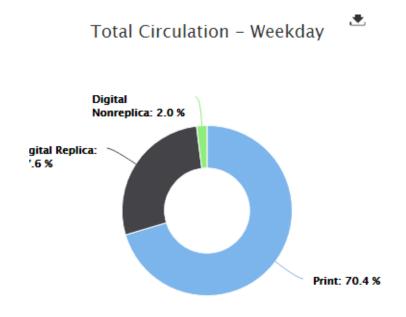
My Output

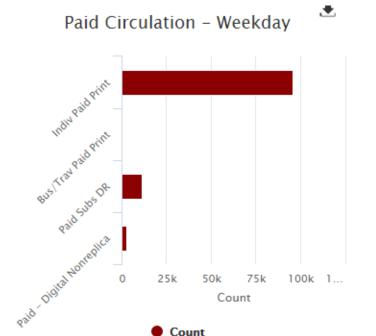
THE KANSAS CITY STAR.

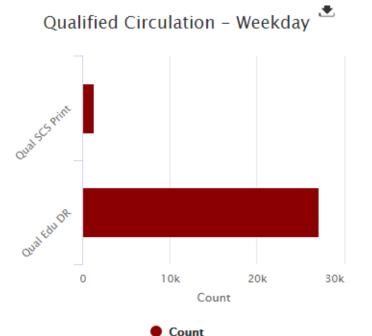
The Kansas City Star's reach

The Star was founded in 1880 by William Rockhill Nelson and Samuel Morss. It is the recipient of 8 Pulitzer Prizes. It is noted for influencing the career of President Harry Truman and also for employing Ernest Hemingway. The Kansas City Star was acquired by McClatchy in 2006.

The Kansas City Star's reach covers the xxxx area. it is available seven days a week both in print and online (e-edition), and via an app. Read more here: http://www.kansascity.com/customer-service/about-us/







Kansas City Star



Overview

Circulation

Affiliated Publications

Readership

Web

Learn More

My Output



Kansas City Star-Ink

Weekday Circulation: 44,835

Ink magazine and inkkc.com serve as Kansas City's premier lifestyle and entertainment publication and website for young professionals.





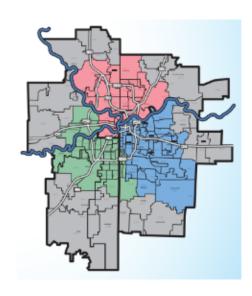
Circulation

Affiliated Publications

Readership

Web Learn More

My Output

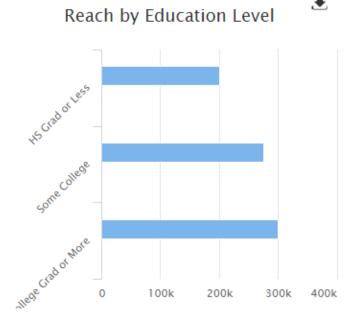


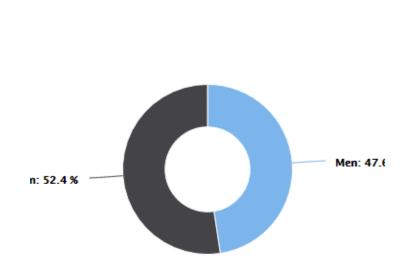
The Kansas City Star readers

With over 870,000 DMA readers - print and online - per week, the Kansas City Star reaches the greater Kansas City area. We have more than 5 million unique visitors per month.

Our population:

- · Median age 37.3 years
- Median household income \$59,288
- Millenials 422,011; Gen X 507,628, Boomers 394,533





Percentage by Gender Type





Circulation

Affiliated Publications

Readership

Web

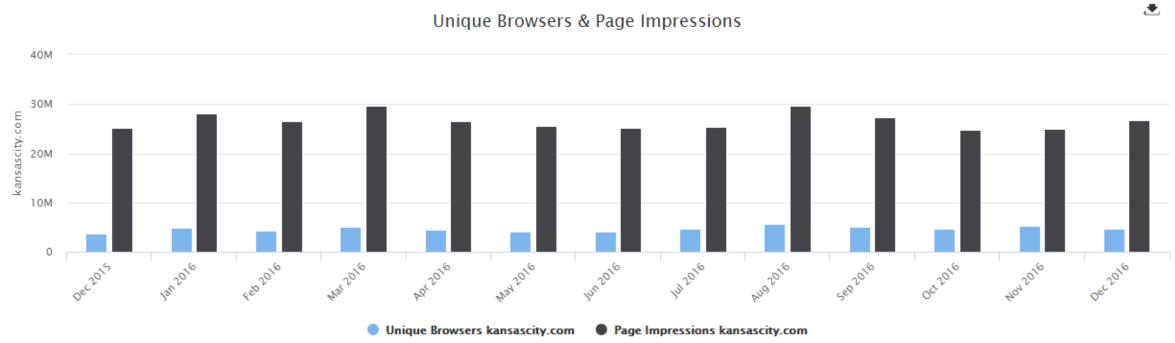
Learn More

My Output

THE KANSAS CITY STAR.

kansascity.com

kansascity.com is Kansas City's leading news site for local and breaking news, sports, entertainment, business, weather and politics. The website is updated throughout the day. It features videos, photo galleries, blogs and polls.







Circulation

Affiliated Publications

Readership

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My Output

How to contact us: starmediakc.com/connect/

At the heart of the community we serve

We do more than cover stories that matter – our talented staff members work hard to be an essential part of the community. We created Ink magazine and inkkc.com to serve as Kansas City's premier lifestyle and entertainment publication and website for young professionals. Ink, along with The Star, is also the creator and producer of the Middle of the Map festival. The festival is dedicated to celebrating and cultivating the unique arts and creative culture of the Midwest, bringing together local and national talent.

We hold KC Weddings Bridal Spectacular twice a year.

With Project Warmth, started by The Kansas City Star in 1982, we collect new and gently used coats and blankets as well as cash donations to help people in need during extremely cold weather.

Also - Focus, GastroClub, FirstBite?

Other publications

Kansas City Spaces

KC Weddings

Lee's Summit Journal

McClatchy: Genuinely local, always relevant

The Kansas City Star is one of McClatchy's premier brands. McClatchy's markets span the nation, from California to Florida. Each market in the McClatchy family was selected for its strength and its potential. The communities we serve are growing, and we're proud to provide our readers and local businesses the tools they need to grow smarter, every day. For more information, please go to: mcclatchy.com/our-impact/markets

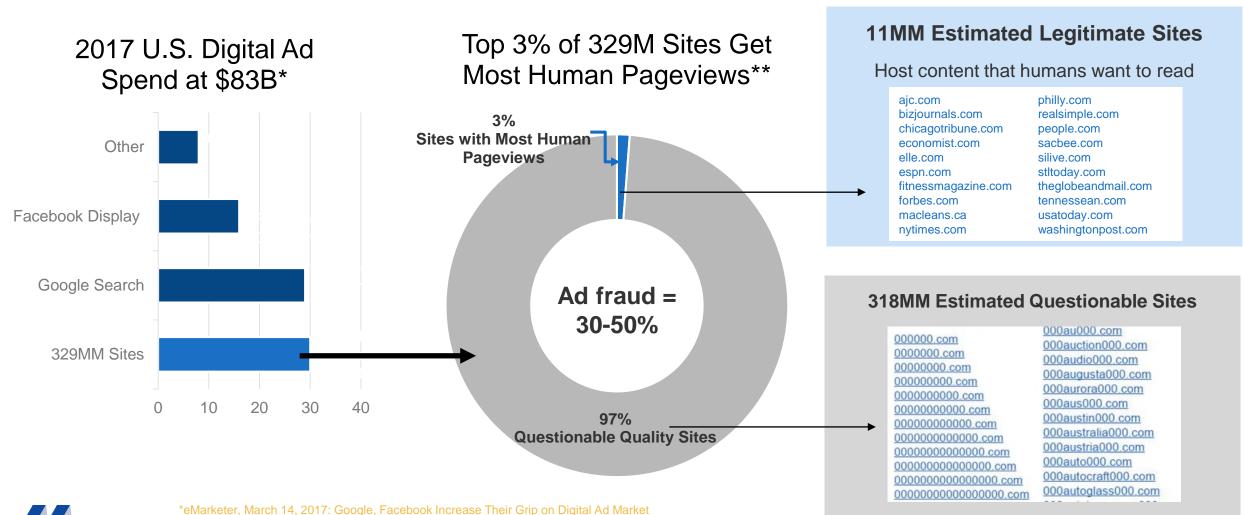
Revenue:

AAM helps you differentiate based on quality



Situation:

As Digital Ad Spend Increases, So Does the Need for Transparency





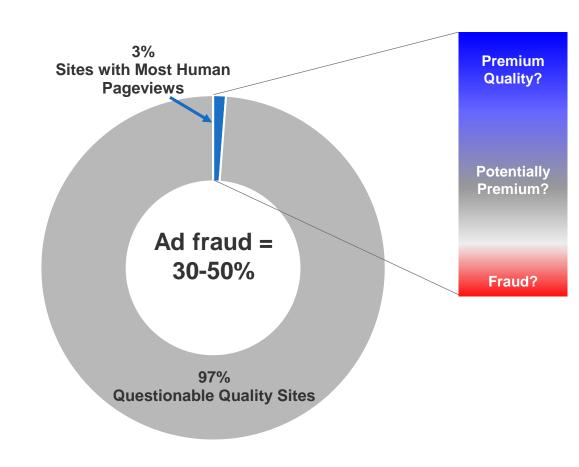
Problem:

Estimated 30-50% of Ad Spend Across 329MM Sites Wasted on Fraud

Ads shown to bots will never convert for buyers, who question their investments and trust of publishers.

- Ad fraud sends money to criminals instead of good publishers who have real human audiences and could earn much more if the market was clean.
- Race toward low CPMs poisons the market, creating ill will between buyers and sellers.

Quality of Top 3% Not Verified Today





How ad fraud harms good publishers



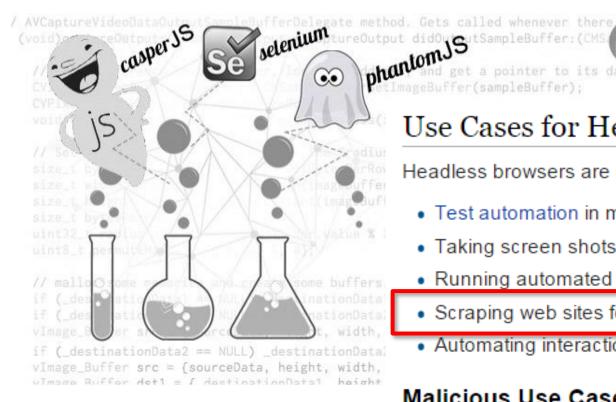
Countless fake sites, humans never visit

Alphanumeric domains

Identical sites made by template



Bots are automated browsers used for fraud



Use Cases for Headless Browsers

Headless browsers are used for:[4][5]

nd get a pointer to its data. Ex

- Test automation in modern web applications.
- Taking screen shots of web pages.
- Running automated tests for JavaScript libraries.
- Scraping web sites for data.
- Automating interaction of web pages.

Malicious Use Cases [edit]

Headless browsers can also be used to:

- Perform DDOS attacks on web sites.^[6]
- Increase advertisement impressions^[7]
- Automate web sites in unintended ways^[8]

"The equation of ad fraud is simple: buy traffic for \$1 and sell ads for \$10 you make \$9 of pure profit."

Publisher myths about ad fraud

1. Fraud doesn't affect us, there's low bots on our site

Bots don't come in large quantities to your sites; they just collect a cookie and go elsewhere to create ad impressions

2. We have bot protection on our site

Nice. But what if bad guys pretend to be your site by passing fake data, and put your brand reputation at risk?

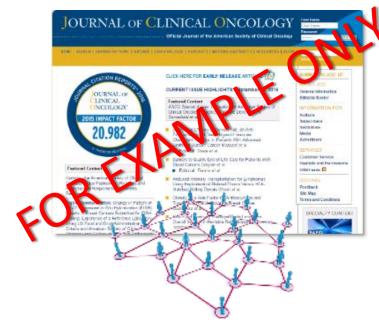
3. We have high quality traffic

Great. We believe you. But what if bot detection tech accuses you of high bots (falsely)?

Ad revenue is diverted away to bad guys

ad revenue diverted away

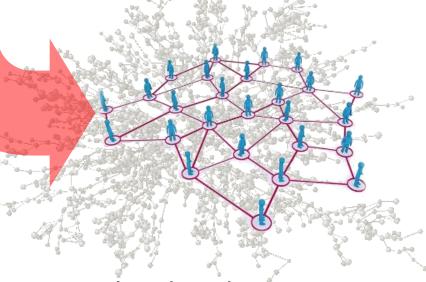
Journal of Clinical Oncology



specialized audience: oncologists

"cookie matching"

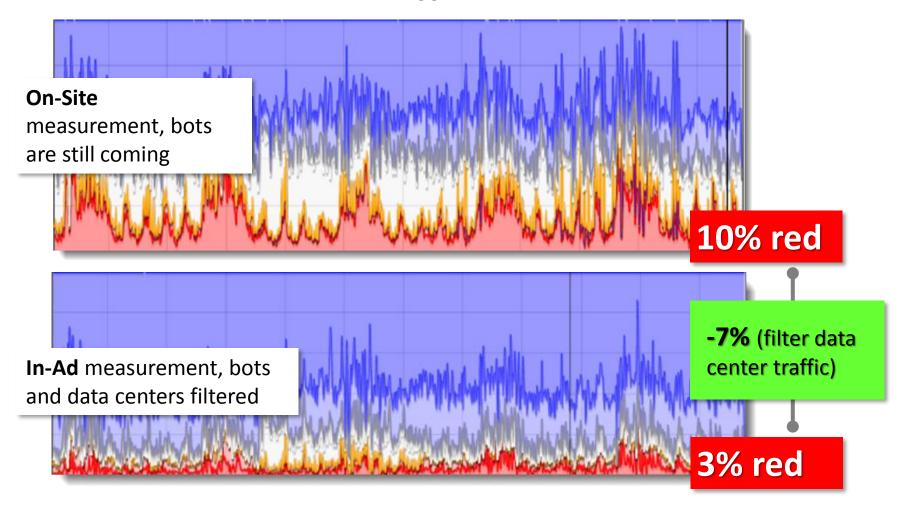
(by placing javascript on your site)



specialized audience can be targeted elsewhere

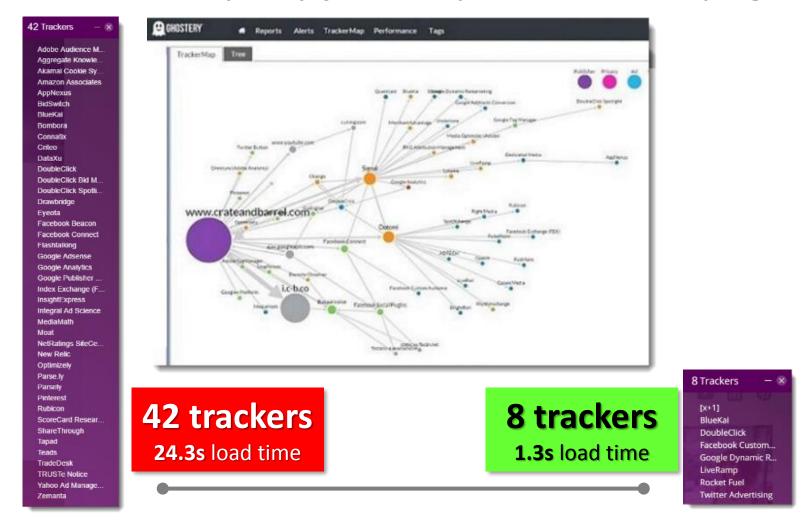
Good publishers protect advertisers

"Filter data center traffic and not call the ads"



Good publishers protect users

"minimize 3rd party javascript trackers on pages"



What can be done to help good publishers win?



Opportunity:

Redirect Advertiser Dollars to Publishers with Highly Human Audiences

Identify and focus spend on sites that are truly "premium" through AAM Quality Certification.

Reach Human Targets, Increase ROI

Buyers
advertise on
Quality Certified
sites

Certified publishers invest in quality publishing

Attract Human
Audiences



AAM Quality Certification is a validation of high-quality audiences



3-Step Publisher Certification Process

- Business process review to validate business practices used to manage audience traffic
- Technology employed to validate quantities of third-party website analytics
- Technology employed to validate that business practices are working properly to deliver high-quality audience

AUDIENCE DEVELOPMENT

Q&A

mediaxchange

AUDIENCE DEVELOPMENT

Thank you!

See us today & tomorrow at table talks

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