mediaxchange

AUDIENCE DEVELOPMENT

LEVERAGING THE BRAND ACROSS MARKETS & PLATFORMS

Moderator:

Jerry K. Hill, VP Consumer Sales and Marketing Operations, Gannett USA TODAY NETWORK

Daphne Lowell - Senior Director, Consumer Brand East, USA TODAY NETWORK

Aimee Jolley - Senior Director, Consumer Brand West, USA TODAY NETWORK

April 30 - May 3, 2017 New Orleans, LA



ONE NATIONWIDE NETWORK REPORTED IN A TIONWIDE NATIONWIDE NATIONWID

PRESENTERS:

Daphne Lowell - Senior Director, Consumer Brand East

Aimee Jolley - Senior Director, Consumer Brand West

Agenda

- Our Purpose
- The Power of One
- Consumer Strategy Evolution
- Engaging Storytelling & Experiences
- A Forward Look
- Q&A





Reshaping our Company

Optimize Network Brand Strategy & Hierarchy

National

USA TODAY



Local





THE TENNESSEAN









ONE NATIONWIDE NETWORK



One Nationwide Network

USA TODAY NETWORK

- More than 3,500 journalists across 110 sites
- 110 million unique visitors each month
- 39 Million
 Millennials



Immediate Impact



READERS

Hyper-local focus with national support- bring hometown stories to the nation and our nations stories home



ADVERTISERS

Easy scaling of advertising for national, regional, and local brands helping them to reach consumers they seek in new and innovative ways



PARTNERS

New opportunities for exposure and lead generation opportunities

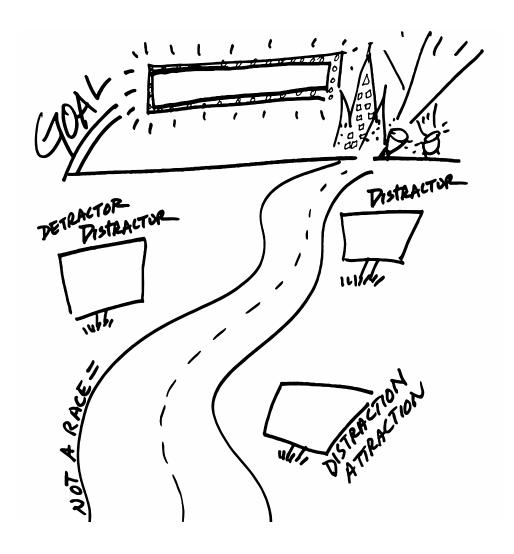
Consumer Strategy: Evolution

Build audience engagement throughout the consumer journey.

FROM	TO
Circulation revenue	New revenue streams
Demo-based targeting	New benefit-based segmentation
Profitable year-one Events	Scale
Lead gen data collection	Revamped database capabilities
USA TODAY NETWORK endorsement branding	Phase 2 local-to-national NETWORK branding
Separate CMS & Brand messaging	Reinforce value proposition and evolve perceptions
Customer Experience Strategy	Execute
Focus on subscriber acquisition	Focus on retention

Audience Roadmap

Collaborative, cross functional, strategic plan linking content, product development, consumer marketing and brand marketing efforts



Audience Roadmap Wins: Virtual Reality

Melbourne Air & Space Show, Florida Today



Unique & Engaging Storytelling



Virtual Reality



Podcasts



Enterprise Journalism

Enterprise Journalism

- Engage and deploy reporting teams by region to produce breaking news coverage of major events no matter how remote the location or complicated the access
- Optimize coverage across multiple market platforms
- Deep enterprise with urgency
- Combine creative resources
- Increase attention to important stories



Enterprise Journalism:

Out of Balance Series

Local to National Impact

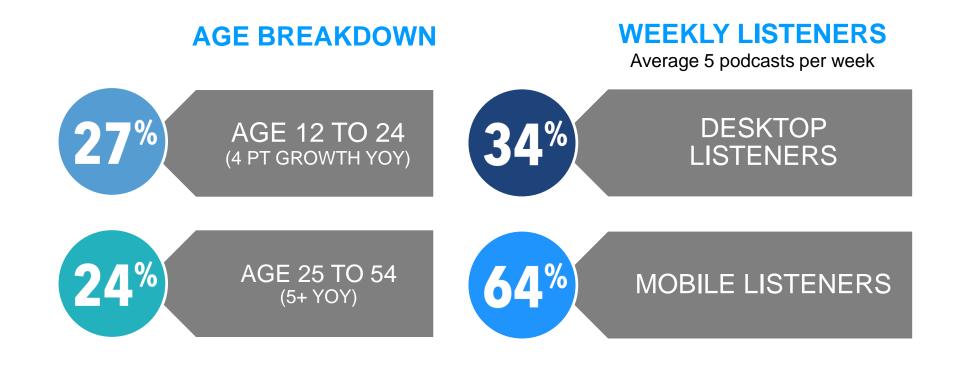
- More than 80 girls and women came forward to file criminal complaints
- New federal law proposed: The Protecting Young Victims from Sexual Abuse Act of 2017
- Revised policies related to sexual abuse: Olympic organization and other youth serving organizations
- Leaders resigned
- Former team physician charged
- Picked up by 60 minutes
- 2.3 million page views across network since last August





Monthly Podcast Listening

36% of the US has listened to a podcast – an estimated 98M people.



Source: Edison Research & Triton Digital, The Infinite Dial 2016, Ages 12+

The Cincinnati Enquirer: Accused



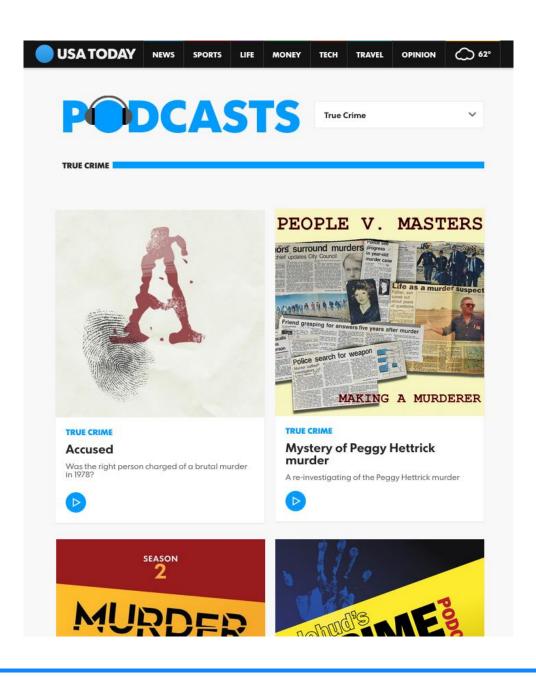
Accused has more than 5.6M downloads

#1 on iTunes chart of podcasts

Esquire, iTunes and Mental Floss declared it one of the top podcasts of 2016

Attracted a new advertiser



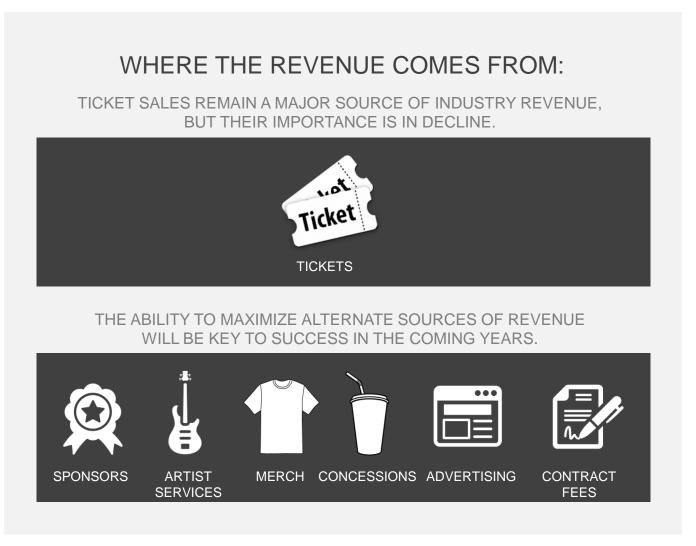




Snapshot of Event Industry: Revenue

\$23.5B

PROFIT: **\$1.6B**



Source: IBISWorld March 2016, Concert & Event Promotion in the US; Convene; PCMA 2016



Events

What's In It For Us?



Events

Experiential Marketing





Food & Wine

Sports Awards

Taco Festival



Cause Marketing: A Community Thrives

- New Corporate Social Responsibility Program
- Tell us how to improve your community
 - Wellness
 - Education
 - Arts & Culture
- Submit your video
- Vote

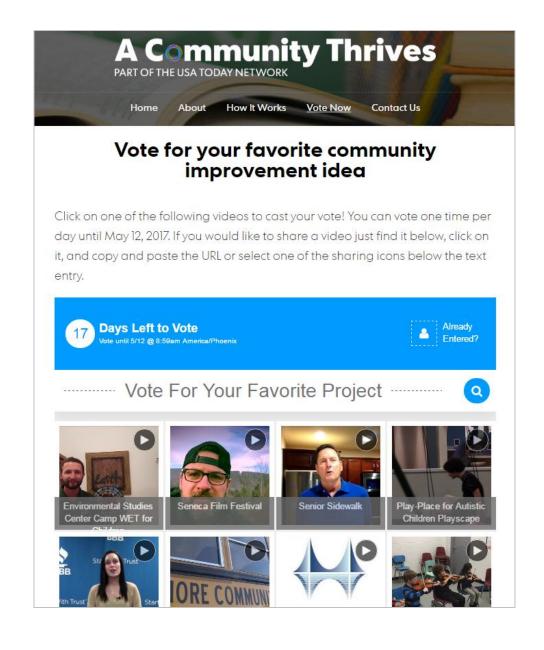


Cause Marketing: 184,000 Votes and Counting!

Submission Period Highlights:

- Promoted across the network
 February 1 March 31
- 800 approved submissions
- 11,000 page views
- 11,498 social followers

Voting Is Open April 12 – May 12:

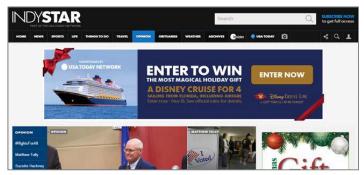


Network Sweepstakes and Promotions

Benefits:

- Generating new or incremental revenue with national, regional, and local advertisers
- Growing new digital audiences
- Retaining loyal subscribers by providing value-added experiences and deals
- Generating leads for subscription acquisitions







Network Sweepstakes and Promotions

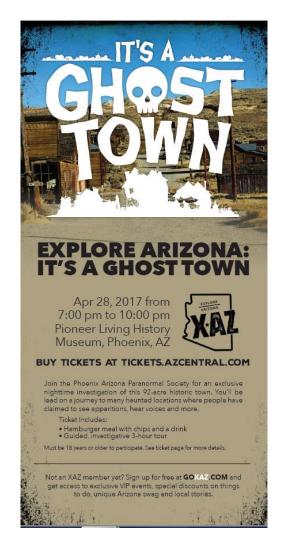
Sweepstakes First Year Results

- 7 national sweepstakes in a span of roughly 8 months
- 430K total entries 305K of those were unique people (73%)
- Data collected on all 305K people
- Added 139K new emails to our email database
- Drove 1.3M page views across the network –
 927K of which were unique visitors

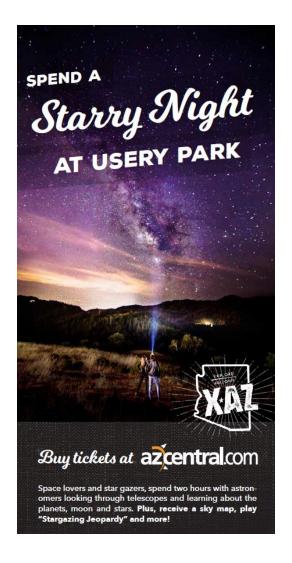




XAZ Events







XAZ Results



12K members



100% sell-out on all XAZ events.



Exploringsponsorships with
environmentally-focused
and travel-related
segments.

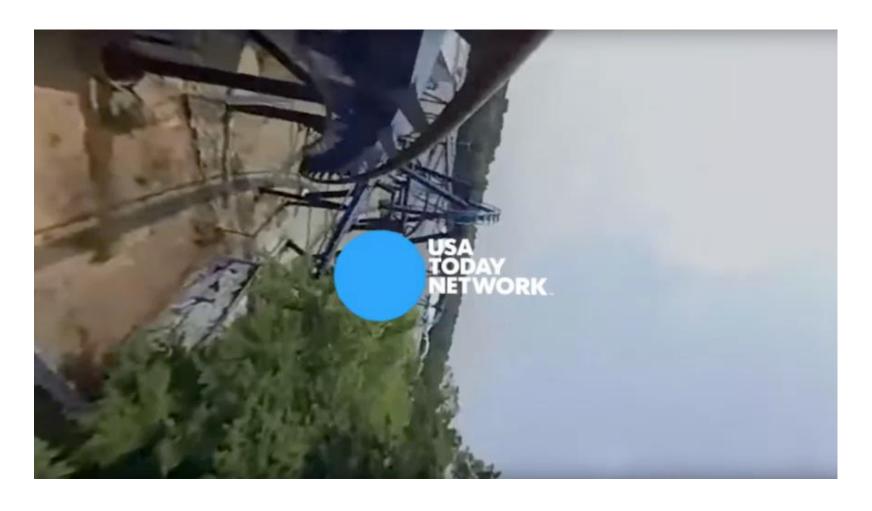
The virtual reality market could be worth \$30 billion by 2020

Source: Digi-Capital, Piper Jaffray;



VRtually There

We don't just tell amazing stories, we let you live them.











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