WEBINAR: LEVERAGING AUDIENCE DATA TO DRIVE ENGAGEMENT AND MONETIZATION

NAA AUDIENCE & REVENUE WEBINAR SERIES - SESSION 4 SEPTEMBER 22, 2016 2PM TO 3 PM



FEATURED PRESENTERS;

TODD PETERSON, VICE PRESIDENT OF CIRCULATION, TIMES UNION,

KERRY TURNER, AUDIENCE DEVELOPMENT DIRECTOR, HEARST MEDIA.

INTRODUCTION: DAN WILLIAMS, CEO/CTO LEAP MEDIA SOLUTIONS

MODERATOR: JOHN MURRAY, NAA VP, AUDIENCE DEVELOPMENT

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- Featured Presenters;
- Todd Peterson, Vice President of Circulation, Times Union,
- Kerry Turner, Audience Development Director, Hearst Media.
- Introduction:

Dan Williams, CEO/CTO LEAP Media Solutions

• Moderator:

John Murray, NAA VP, Audience Development





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Kerry Turner

Audience Development Director, Hearst Media

Kerry Turner is the Audience Development Director, Hearst Media Bridgeport, Connecticut Newspapers. Prior to her move to Hearst Connecticut Media Group 18 months ago Kerry was the director of circulation at The Frederick News-Post for five years where she started as an account executive before being promoted to Sales Manager. Kerry is a certified Dale Carnegie Trainer and a graduate of Virginia Tech University

Todd Peterson



VP Circulation, Times Union

Todd Peterson is Vice President Circulation at *Times Union* in Albany, New York. His career has progressed with a focus on building retaining newspaper audiences. He moved to the Times Union three years ago from GateHouse Media where he was VP of Circulation and Audience Development – New England. Todd started his newspaper career at the *News and Observer* in Raleigh, NC, where he graduated from North Carolina State University. More recently he earned his MBA at Northeastern University.

Todd's experience also includes working with Gannett Newspapers as Engagement and Retention manager and Sales and Marketing manager at The Asheville Citizen-Times and Burlington Free Press.

The most profound impact of the digital shift has been the re-definition of "customer"

Definition of "customer"

Address-based distribution model



18,493 of 53,224 active households

Definition of "customer"

Address-based distribution model



Subscriber number 18,493 of 53,224 active households



User-based content access model

Mary Smith or <u>msmith01@gmail.com</u> of 120 Main Street, Cary, NC Newsmedia companies operate from a position of competitive advantage relative to other media in our ability to connect online & offline data.

Core Operational Systems

- Name/address
- Tenure
- Frequency
- Price
- Source
- Products
- Credit status
- Vacation schedules
- Complaints/satisfaction

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- Email address
- Channel preference
- Content consumption

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Contests/Events

• Lifestyle interests

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- Lifestyle interests
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E-Commerce/Deals

- Email address
- Shopping preferences
- Consumption behavior
- Price sensitivity

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Data Management Platforms

- Content engagement
- Frequency
- MAC/IP address

Demographics

- Name/address/phone
- Age/gender/ethnicity
- Marital status
- Occupation/education
- Hispanic language preference
- Number of children/ages
- Political party
- Homeownership/home value/type/age
- Length of residence

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Lifestyles

- Dog/cat owner
- Culture/arts/collectibles
- Fashion
- Camping/fishing/hunting/shooting
- Gardening
- Gourmet cooking/food
- Travel foreign/domestic
- Home video games/computers
- Bicycling/boating/golf/tennis/skiing
- Home furnishing/decorating
- Home improvement
- Fitness/running
- Casino gambling
- Sweepstakes/contests
- Wines

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Other

- Vehicle interest/car buyer/number
- Channel preference
- Online purchaser
- Direct mail purchaser
- Military veteran

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Voter Registrations

• Party affiliation

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Voter Registrations

• Party affiliation

Merchant Customers

- Content engagement
- Purchase histories

Optimizing acquisition using data analytics

Kerry Turner Director of Audience Hearst Connecticut Media Group

Hearst Connecticut Media Group has invested in technology to support three building blocks

Technology Building Blocks

Data-Generating/Data-Managing

- Content distribution & delivery
- ▶ Transaction management systems
- Registration platforms
- DMPs
- ► E-commerce platforms

Technology Building Blocks

Data-Generating/Data-Managing

- Content distribution & delivery
- ► Transaction management systems
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- DMPs
- ► E-commerce platforms

Data-Leveraging

- Integration of online & offline data
- Analytics/modeling/segme ntation
- Digital marketing
- Personalization & targeting
- Campaign management
- Marketing automation

Audience(s) are built with data

Active Friday-Sunday print subscriber 44 years old

Married with children 8 and 12

HH Income > \$150,000

Acxiom Lifestage: Mature Wealth

Interest in Home Decor Scores high for Online Purchasing

Interest in Community

High-value customer at Bed, Bath & Beyond

Four free ticket offers redeemed this year

Participated in Home Makeover Contest

Mary Smith 40 Cove Road Stonington, CT 06371

\$847 in total revenue in past 3 years Digital content: real estate, finance Donated \$800 to United Way last year

> Prefers email to direct mail

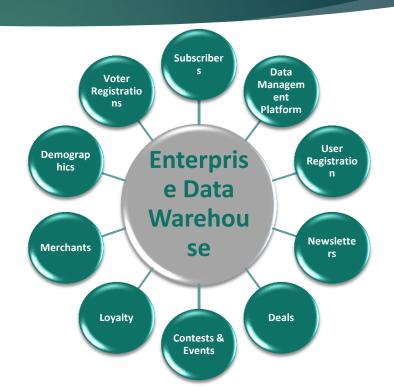
msmith123@gmail.com

Registered for weekly Wine & Dine e-newsletter

Signed up for mobile breaking news alerts

Six daily deals purchases since 2011

Attended Home Show in August



Newsmedia companies investing in customer intelligence and leveraging their built-in advantages are discovering ways to optimize acquisition and retention marketing.

Hearst Connecticut Media Group

► About HCMG...

- ► 5 Daily Newspapers
 - ► The Connecticut Post
 - Danbury News-Times
 - Stamford Advocate
 - Norwalk Hour
 - Greenwich Time
- 6 Weekly Newspapers

- Challenges...
 - Multiple and antiquated circ systems
 - ▶ High-churn
 - Heavy reliance on kiosk, crew and telemarketing channels
 - Low customer engagement

HCMG Audience Database

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Targeted Growth Model (TGM)

- 1. Define primary and secondary markets according to core product delivery footprint and preprint zoning strategy.
- 2. Analyze active, former and prospect segments according to age, income, education, length of residence, occupation, lifestyle and purchase propensities.
- 3. Score each lifestyle and demographic characteristic based on active subscriber index (relative to the overall market).
- 4. For each household in the database, create and assign an aggregate "value score" based on the sum of all lifestyle and demographic scores.
- 5. Segment the market into quintiles based upon this aggregate score.
- 6. Organize high value segments into seven distinct demographic lifestage clusters for acquisition marketing, product development and other revenue activities.

TGM Master Value Score Quintiles

Quintile	Total HHLDs	% of Market	Actives	% of Actives	Former	Never	Active Index
High	105,761	28.2%	36,044	89.3%	7,098	62,619	317.0
High/Mid	51,755	13.8%	2,570	6.4%	3,198	45,987	46.2
Mid	37,937	10.1%	708	1.8%	1,822	35,407	17.4
Mid/Low	66,398	17.7%	775	1.9%	2,583	63,037	10.9
Low	113,473	30.2%	250	0.6%	3,795	109,428	2.0
Total All	375,324	100.0%	40,347	100.0%	18,499	316,478	100.0

The High Value segment represents 28% of the market, but 89% of active subscriber households. Among this group, there are 7,098 former subscribers and over 62,000 prospect households.

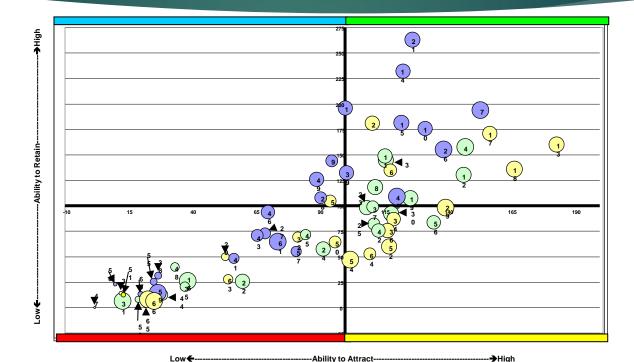
This universe of over 100,000 households is **over 3x more likely** to be active subscribers versus the overall market.

TGM Audience Segmentation

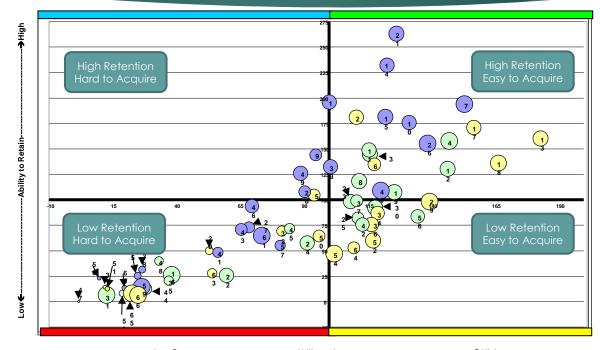
Prospect Segment	Description	Total HHLDs	Actives	Prospects	Active Index
Young Digital Nativists	Age 18-34; 89% of segment has income <100k; ranks high for internet purchase propensity; Score high for digital frequency	18,504	298	18,206	15.0
Young Family Spenders	Age 25-44; 66% of households have children present; 73% of segment has income >50k; Score high for hybrid/weekend frequency	11,935	395	11,540	30.8
Mid-Career Prime Spenders	Age 45-54; Nests beginning to empty; 50% of households have children present; active lives and high spenders, 29% of segment has income >100k; Score high for hybrid/weekend	145,864	12,826	133,038	81.8
Weekend Couponers	Age 45-64; Discount shoppers and under-represented as subs but large in the aggregate; 81% of segment has income <100k; Skews to short-weekend frequency and discounts	29,788	1,333	28,455	41.6
Citizen Reader Boomers	Age 65-74; Downscale and budget spenders; 88% of segment has income <100k; Prone to churn at a higher rate than market; Price sensitive and skew to daily frequency	117,687	18,364	99,323	145.2
Aging Print Traditionalists	Age 75+; Rank and file 7-day print traditionalists; well into retirement years; fixed incomes; highly loyal, long-tenures as residents (64% in home +10 years) and as subscribers	51,546	7,131	44,415	128.7
Total All Segments		375,324	40,347	334,977	100.0

Why are these customer segments considered ideal?

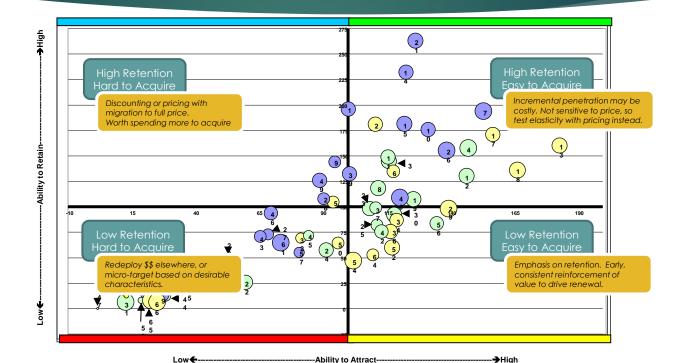
Not all customers are created alike



Data analytics reveals tendencies

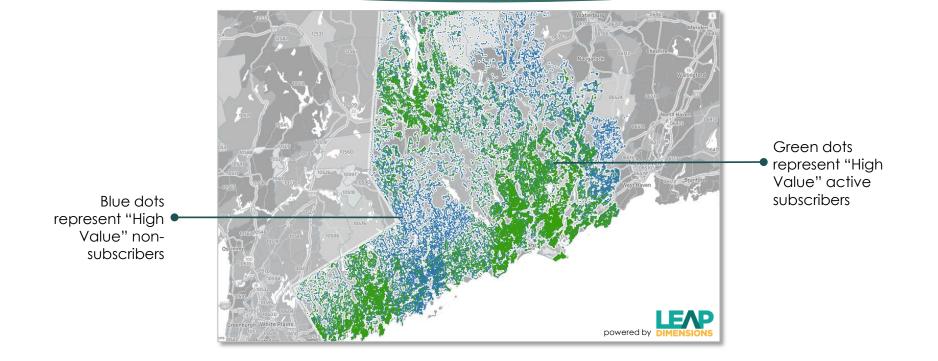


Strategy may be varied based on attributes



Where are these customers located in the market?

Integration of subs status and TGM scoring



Targeted acquisition strategies

- High-valued non-subscribers
 - Commitment to target the "right" customers
- Evaluate buying potential to match the right package to the consumer
 - TGM modeling determines 7-day print, power day print or digital only offer



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- Series 2: 90-180 days following stop
- Series 3: 240-360 days following stop
- Integrated, multi-channel automation campaigns
 - Direct mail
 - Email
 - Telemarketing
- Personalized messaging using VDP and record tagging

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Dear Eugene, We would list to welcome you back as a subscriber to The Connecticut Post with this exclusive, limited time offer. Get all of the local news, entertainment, events and money-saving value you've come to expect and save up to 5% of the regular newstand price! Per fasts aren/ork, with as online at copsto com/mra Call 200-335-6688 and use code: MRA	Here's a reminder of all you have to look for with a subscription to The Connecticut Post: • Full access to your local news! • Go: Your go to guide for weekend fun! • Gunday Arts & Style: All the ins and outs of II and shopping each week • Stay up-to-date all week long with your fave collegiate, all professional sorts farm.	TIME-SENSITIVE OFFER! MARY ANN MORGAN OR CURRENT RESIDENT 13030 MARY RD SMITHOBURG, MO 217839343	
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Sunday & Thursday \$2.00 per week for 13 weeks on Printed Bill

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If your address has changed, note the changes being

MARY ANN MORGAN OR CURRENT RESIDENT 13036 MARTIN RD SMITHSBURG, MD 21783-9343

MEU

Overall Results

- +2,023 net starts vs. stops year-over-year
- ▶ 190% increase in direct mail and email starts year-over-year
- 27% reduction in non-payment stops and 22% reduction in overall stops year-over-year as a result of our shift to higher retention acquisition sources
- 51% of active subscribers and 50% of former subscribers hold a valid, deliverable email address on file

Improving retention with lifecycle marketing

Todd Peterson Vice President / Audience Albany Times Union

Albany Times Union

- About the Albany Times-Union...
 - Competitive market
 - High readership market / high demos
 - Broken into many small communities that border competitors
 - ▶ 2016 Newspaper of Distinction in NY

- ▶ Challenges...
 - Email system outside of Circulation
 - Poor system for automating touchpoints
 - Reporting issues

Raise awareness

Raise awareness

- Focus on benefits
- Promote digital access
- Variable messaging based on segment

See what you missed in the Times Union 1 View in browser

TIMES UNION

The Times Union's Top Stories:

Here are some of our most popular and important news stories from the Times Union over the past month. Subscribe today to keep in touch with the news & events in your local community.

Beader Picks





Pakistan allows Taliban to El Nino may bring a warm, meet, choose leader wet winter

Sneakers swiped in deal gone wrong





Get top stories and access to premium content

SUBSCRIBE NOW!

Moose on nine-hour area tour nabbed in Troy backvard

Cops: Schenectady suspect hit man with shovel and buried him alive





Megyn Kelly of Fox News honored at Bethlehem Central High School

Nurse, patient reunite in Albany after 38 years



TIMES UNION

Don't miss this Destinations **Special Section from the Times** Union



On behalf of the Time Union, we would like to thank you for being a subscriber. In an effort to bring you the highest quality content to our readers we have an upcoming Special Section that will be brought to our subscribers on September 22, 2016.

This Destinations Special Section is your quide to local travel for the fall season. From Day Trips to the best places to see the beautiful fall foliage, Destinations has it covered.

As always, we appreciate your continued readership and support.

Sincerely,



Todd Peterson Vice President of Circulation Times Union | TimesUnion.com

Promote engagement

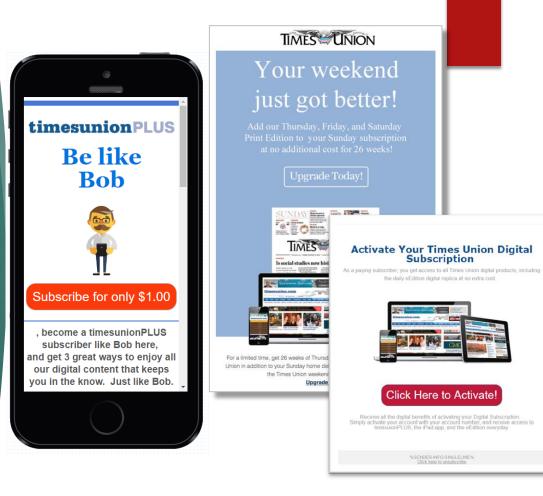
- Promote engagement
 - Leverage content as a marketing asset
 - Convert anonymous visitors to registered users





Drive activation

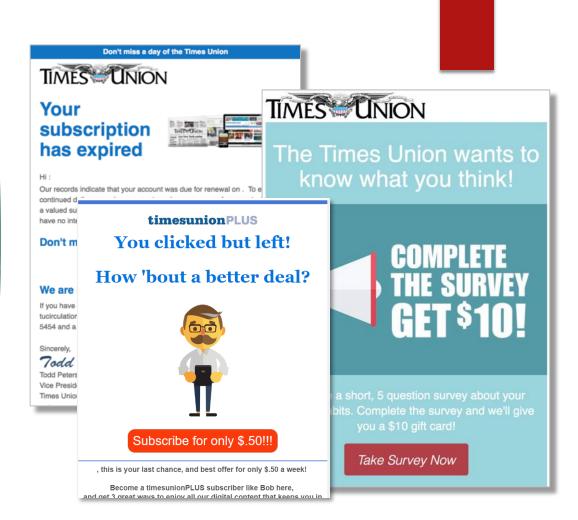
- Drive acquisition
 - Identify high-value potential customers
 - Maximize paid audience through conversion



Increase retention

Increase retention

- Promote long-term brand loyalty
- Reinforce value of brand through lifecycle marketing



Increase retention

Increase retention

- Don't forget why people subscribe
- Promote yourself

TIMES UNION

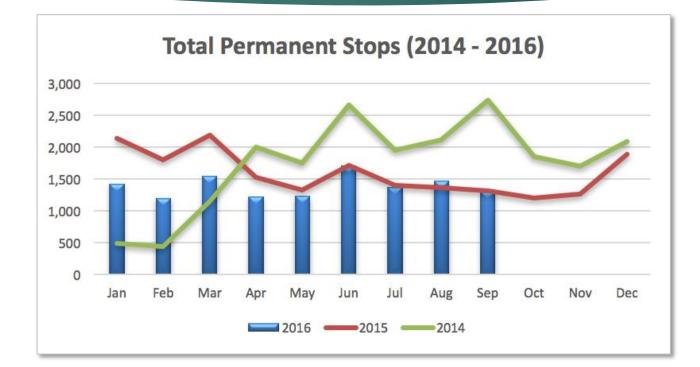
Times Union wins 22 state Associated Press awards When local journalism wins, you win

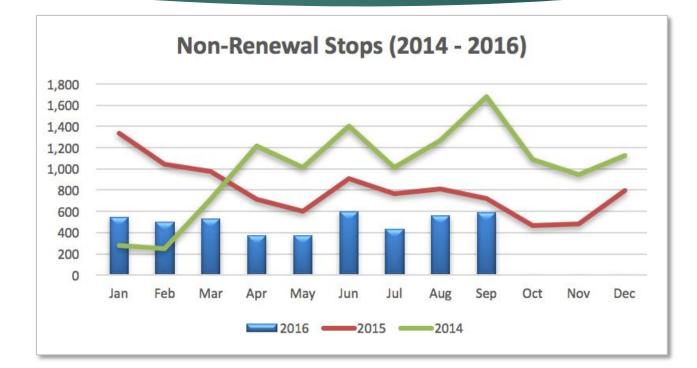


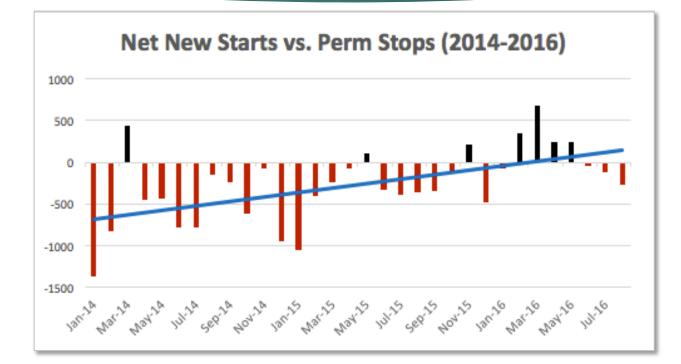
The Times Union was named New York's best mid-sized newspaper, returning the honor to our newsroom for the sixth time

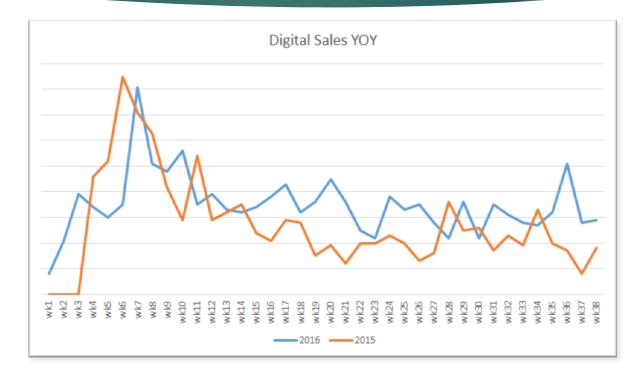
It's quite an honor to be judged the best by your peers. But the real satisfaction is providing our readers and the community with the local journalism it so richly deserves. We thank you for your support and if you aren't currently a subscriber, we invite you to experience New Version and the subscriber of the su

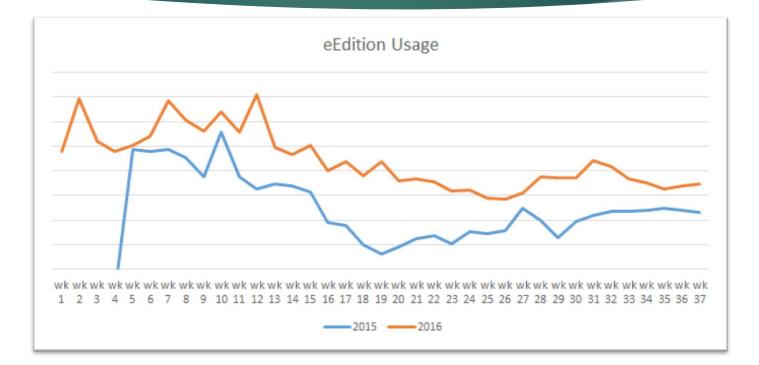
- ▶ 6 consecutive months where starts have exceeded stops
- ▶ 3-year increased retention
- Digital targeting and increased adoption among subscribers
- Diversified start pressure
- Better retention reporting for improved decision-making











THANK YOU!

Todd Peterson

Vice President of Audience Albany Times Union tpeterson@timesunion.com Kerry Turner Director of Audience Hearst Connecticut Media Group kturner@hearstmediact.com

WEBINAR: LEVERAGING AUDIENCE DATA TO DRIVE ENGAGEMENT AND MONETIZATION

NAA AUDIENCE & REVENUE WEBINAR SERIES - SESSION 4 SEPTEMBER 22, 2016 2PM TO 3 PM



Questions?

FEATURED PRESENTERS;

TODD PETERSON, VICE PRESIDENT OF CIRCULATION, TIMES UNION,

KERRY TURNER, AUDIENCE DEVELOPMENT DIRECTOR, HEARST MEDIA.

INTRODUCTION: DAN WILLIAMS, CEO/CTO LEAP MEDIA SOLUTIONS

MODERATOR: JOHN MURRAY, NAA VP, AUDIENCE DEVELOPMENT

www.newsmediaalliance.org

WEBINAR: LEVERAGING AUDIENCE DATA TO DRIVE ENGAGEMENT AND MONETIZATION

- Featured Presenters;
- Todd Peterson, Vice President of Circulation, Times Union,
- Kerry Turner, Audience Development Director, Hearst Media.
- Introduction:

Dan Williams, CEO/CTO LEAP Media Solutions

• Moderator:

John Murray, NAA VP, Audience Development

NEWS MEDIA



Thank you!

NAA Audience & Revenue Webinar Series - Final Session: Thursday Oct 13th 2 pm to 3 pm

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